



# RURAL ELECTRIFICATION CORPORATION LIMITED

(A Government of India Enterprise)

Regd. Office: Core-4, SCOPE Complex, 7, Lodhi Road, New Delhi -110003

## BOND CERTIFICATE

**REDEEMABLE NON-CONVERTIBLE REC LONG TERM INFRASTRUCTURE UNSECURED BONDS 2011-12**

(For benefits under Section 80CCF of the Income Tax Act, 1961 )

DATE OF ALLOTMENT : 15<sup>th</sup> February 2012

DATE OF MATURITY : 15/02/2027

Private placement of Redeemable Non Convertible REC Long Term Infrastructure Unsecured Bonds 2011-12 of face value Rs. 5,000/-each carrying coupon rate as indicated below, payable cumulatively/ annually.

The Bonds are issued in accordance with the resolution passed by the Board of the Corporation at its Board Meetings held on 10.11.2012, wherein the Chairman/ Director (Fin.) has been vested with certain powers with regard to issuance of Bonds. This Bonds issue is within the approval of the delegated authority and is within the overall borrowing limits set out in the Board approval.

This Bond Certificate is issued in terms of the Bond Trust Deed entered into between the Company and IL&FS Trust Co. Ltd., Mumbai (hereinafter referred to as the "Trustees," "which expression includes its successors and assigns, under the Trust Deed")

This is to certify that the person(s) named below or the Transferee(s) whose Name(s) is/are duly recorded in the Memorandum of Transmission on the reverse hereof is/are the holder(s) of the herein mentioned Bond(s).

Bond Holder No.	1178487	Certificate No.	00243663
Name of the Holder(s)	RAM BABOO YADAV		
Buy Back Option after	15/02/2019		
Coupon Rate	9.15%	Frequency	CUMULATIVE
No. of Bond(s) held	****4** FOUR ONLY		
Distinctive No.(s)	30011087 TO 30011090		
Name of Nominee	NEHARIKA YADAV		
ISIN	INE020B08682		

These Bonds are subject to the conditions endorsed hereon and terms of their issue as detailed in the Information Memorandum and any modifications thereto from time to time are deemed to form part of these for all purposes and to all intents.

These Bonds are issued subject to and with the benefit of the financial covenants and conditions endorsed hereon which shall be binding on the Corporation, the Trustees, the Bond holder(s) and all persons claiming by, through or under any of them.



For RURAL ELECTRIFICATION CORPORATION LIMITED

*[Signature]*  
Dy. General Manager (Finance)

*[Signature]*  
Executive Director (Finance)

Place : New Delhi

Date : 20/04/2012

**RURAL ELECTRIFICATION CORPORATION LIMITED**

(A Government of India Enterprise)

Regd. Office : Core-4, SCOPE Complex, 7, Lodi Road, New Delhi 110 003

Phone : 4309152, 24361320 Fax No. : 24365461

17156 ED625543565IN  
REC-INFRA/H201-129/1178487/17156  
RAM BABOO YADAV  
B-60 TRANSIT HOSTEL JUDGE  
COMPOUND SADAR JAUNPUR UP  
222002

20/04/2012

Dear Bondholder,

**REF : PRIVATE PLACEMENT OF REC-LONG TERM INFRASTRUCTURE UNSECURED BONDS 2011-12 OF RS. 5,000/- EACH FOR CASH AT PAR WITH BENEFITS UNDER SECTION 80CCF OF INCOME TAX ACT, 1961.**

In response to your application please find enclosed herewith Bond Certificate /Credit of bonds in DEMAT account as per details given below :-

Bond Holder No./ Beneficiary ID	ISIN No.	Bonds	Certificate No.	Distinctive No.s From To
1178487	INE020B08682	**4*	243663	30011087-30011090

Any Complaint/Clarification or other correspondence in connection with the Bonds should be addressed to the Registrar and Transfer Agents at the Address below indicating your Name, Bondholder No., Number of Bonds & " REC-LONG TERM INFRASTRUCTURE BONDS 2011-12"

**M/S. BEETAL FINANCIAL & COMPUTER SERVICES (P) LTD.**  
**BEETAL HOUSE, 99 MADANGIR, BEHIND LOCAL SHOPPING CENTER**  
**NEAR DADA HARSUKH DAS MANDIR,**  
**NEW DELHI-110 062**  
**PHONES: 011 29961281-283**  
**Email : recbonds@gmail.com**

We trust that you will find the same in order.

Please note interest on applications money (from date of credit of amount in REC account till one day prior to date of allotment) at applicable rate shall be paid on 15th February 2013, and in case of annual option first yearly interest on the bonds is also payable on 15th February 2013.

Thanking you  
For Rural Electrification Corporation Ltd.

Surendra Pradhan  
Dy. General Manager (Finance)

Encl. as above

**\*\* BANK DETAILS AS PER RECORD \*\***  
**A/C NO : 30815117319**  
**BANK : STATE BANK OF INDIA**  
**MICR NO: 222002002**