

Investment Details
(For the Year 2020-2022)

Details of the PPF, FDR, NSC, NSS, KVP, IVP and shares unit and other investment etc. along with A/C No. date of purchase, value and source of the amount invested.

1. Investment Details of UTKARSH YADAV

S. No.	Nature of Investment	Bank/ Financial Institution	Balance/Value on 31.03.2022	Source of amount Invested	Remarks
1.	PPF Account A/c No. 30724140748	State Bank of India, Branch- Alpha-I, Greater Noida.	Rs.15,26,625.00/-	Salary	
2.	LIC Jeevan Labh Policy No. 258562840	LIC	Date of Commencement- 15.02.2017, Date of Maturity- 28.01.2042	Salary	Quarterly Payment Rs 15210/-
3.	LIC Jeevan Labh Policy No. 229456159	LIC	Date of Commencement- 05.10.2020, Date of Maturity- 05.10.2045	Salary	Monthly Payment Rs 4974/-
4.	Mutual Fund SIP	ICICI Prudential Exports and Services - Growth	Rs. 68,132.35/-	All investment in mutual funds were done prior to joining service from professional income as declared in first income declaration.	As on 31.03.2022 741.94 units held @ Rs.91.83/-
5.	Mutual Fund	Axis Long	Rs. 33,537.12	All	As on

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	SIP	Term Equity Fund - Regular Growth		investment in mutual funds were done prior to joining service from professional income as declared in first income declaration.	31.03.2022 489.121 units held @Rs. 68.5661/-
6.	Mutual Fund SIP	HDFC Mid-Cap Opportunities Fund - Direct Plan - Growth Option	Rs. 2,23,661.42/-	All investment in mutual funds were done prior to joining service from professional income as declared in first income declaration.	As on 31.03.2022 2286.95 units held @Rs. 97.799/-
7.	Mutual Fund SIP	NIPPON INDIA TAX SAVER (ELSS) FUND - GROWTH PLAN	Rs.46,781.31/-	All investment in mutual funds were done prior to joining service from professional income as declared in first income declaration.	As on 31.03.2022 604.644 units held @ Rs. 77.37/-
8.	Mutual Fund SIP	SBI Long Term Equity Fund - Regular Plan - Growth	Rs.70,082.19/-	All investment in mutual funds were done prior	As on 31.03.2022 321.337 units held @ Rs.

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				to joining service from professional income as declared in first income declaration.	218.0956/-
9.	Mutual Fund SIP	SBI Long Term Equity Fund - Regular Plan - Growth	Rs.59,091.69/-	All investment in mutual funds were done prior to joining service from professional income as declared in first income declaration.	As on 31.03.2022 270.944 units held @ Rs. 218.0956/-

Note: (i) No Investment made in Mutual funds after Joining Service.

2. Investment Details of NEHA YADAV (Wife)

S. No.	Nature of Investment	Bank/ Financial Institution	Units Held	Balance/ Value on 31.03.2022	Source of amount Invested	Remarks
1.	PPF Account Account No. 628418007536	ICICI Bank, Branch OMEGA-I, Greater Noida	NA	Rs.3,22,691/- on 19.02.2024	From Salary Account of Husband	
2.	Mutual Funds	ICICI Prudential Exports	3031.281 units	Rs. 2,78,855.66/-	Savings and Money	Investment was made prior to

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		and Services Fund			Received as gift on auspicious occasions	joining of service by husband.
3.	Mutual Funds	Nippon India Tax Saver Fund	2015.770 units	Rs.1,55,960.20/-	Savings and Money Received as gift on auspicious occasions	Investment was made prior to joining of service by husband.
4.	Mutual Funds	HDFC Mid-Cap Opportunities Fund	1438.695 units	Rs.1,40,702.93/-	Savings and money received as gift on auspicious occasions	Investment was made prior to joining of service by husband.

Utkarsh Yadav
Special Judge POCSO
Kaushambi
UP2650